

APR 26 '07

4-48 PM

SURFACE TRANSPORTATION BOARD

April 25, 2007

Karen January
Surface Transportation Board
Recordation Office
395 East Street SW
Washington, DC 20423
202-245-0401

RE: 868455/005 Dear Karen:

Please process the enclosed documents for the service indicated below:

COMMIT DATE: 05/04/2007

PLEASE NOTIFY OUR OFFICE IF COMMIT DATE CANNOT BE MET.

Secondary STB Filing

A check is enclosed in the amount of \$34.00 to: Surface Transportation Board

Mailing instructions:

Forward the acknowledgement to our office. Appropriate FedEx envelopes have been provided for your use.

Special instructions:

Lessee:

American Sugar Refining Inc. 1 North Clematis Street, Suite 310 West Palm Beach, FL 33401

Lessor:

The CIT Group/Equipment Financing, Inc. 1211 Avenue of the Americas, 20th Floor New York, NY 10036

Thank you for your assistance in this matter. Sincerely,

April O'Shea 1-800-995-5071 ext. 3813 Motor Vehicle Specialist

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this _______ day of _________ 200 ______ is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and DOMINO FOODS, INC., Lessee for AMERICAN SUGAR REFINING INC., a New York corporation, with an address at 1 North Clematis Street, Suite 310, West Palm Beach, FL 33401 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of July 7, 2003 covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board on March 22, 2004 as Recordation Number 24863.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

| THE CIT | GROUP/EQUIPMENT FINANCING, INC. | recordation no. $24863-B$ file | | |
|---------------------|---|--|---------|--|
| Ву: | Willen Pible: | APR 2 6 '07 | 4-48 PM | |
| Name: Title: | - William P. O'Brien - Vice President | SURFACE TRANSPORTATION BOARD | | |
| behalf of execution | certify that I hold the title set forth below, that this instructe Lessee by authority of its Board of Directors and the of the foregoing instrument was the free act and deed onder penalty of perjury that the foregoing is true and condernate the condernate of the | at I acknowledge that the of the Lessee. I further | | |

DOMINO FOODS, INC., Lessee for AMERICAN SUGAR REFINING INC.

By: MATHER HKCLE)
Name: Anthony 14 Royal AS
Title: Director Lugistics

SCHEDULE A

| Number of Cars | | | Equipment Description | | | |
|----------------|------------|--|-----------------------|------|------|--|
| 71 | 4,180 c.f. | air slide cars with round hatches and 263,000 lbs of GRL | | | | |
| 1 | PCSX | 9401 | 40 | PCSX | 9456 | |
| 2 | PCSX | 9402 | 41 | PCSX | 9457 | |
| 3 | PCSX | 9405 | 42 | PCSX | 9458 | |
| 4 | PCSX | 9406 | 43 | PCSX | 9459 | |
| 5 | PCSX | 9407 | 44 | PCSX | 9460 | |
| 6 | PCSX | 9409 | 45 | PCSX | 9461 | |
| 7 | PCSX | 9410 | 46 | PCSX | 9462 | |
| 8 | PCSX | 9411 | 47 | PCSX | 9463 | |
| 9 | PCSX | 9412 | 48 | PCSX | 9464 | |
| 10 | PCSX | 9413 | 49 | PCSX | 9465 | |
| 11 | PCSX | 9416 | 50 | PCSX | 9466 | |
| 12 | PCSX | 9418 | 51 | PCSX | 9467 | |
| 13 | PCSX | 9420 | 52 | PCSX | 9469 | |
| 14 | PCSX | 9424 | 53 | PCSX | 9470 | |
| 15 | PCSX | 9425 | 54 | PCSX | 9471 | |
| 16 | PCSX | 9427 | 55 | PCSX | 9472 | |
| 17 | PCSX | 9429 | 56 | PCSX | 9473 | |
| 18 | PCSX | 9431 | 57 | PCSX | 9474 | |
| 19 | PCSX | 9432 | 58 | PCSX | 9475 | |
| 20 | PCSX | 9433 | 59 | PCSX | 9476 | |
| 21 | PCSX | 9434 | 60 | PCSX | 9478 | |
| 22 | PCSX | 9435 | 61 | PCSX | 9479 | |
| 23 | PCSX | 9436 | 62 | PCSX | 9481 | |
| 24 | PCSX | 9437 | 63 | PCSX | 9482 | |
| 25 | PCSX | 9438 | 64 | PCSX | 9483 | |
| 26 | PCSX | 9439 | 65 | PCSX | 9484 | |
| 27 | PCSX | 9440 | 66 | PCSX | 9485 | |
| 28 | PCSX | 9441 | 67 | PCSX | 9486 | |
| 29 | PCSX | 9442 | 68 | PCSX | 9487 | |
| 30 | PCSX | 9443 | 69 | PCSX | 9488 | |
| 31 | PCSX | 9444 | 70 | PCSX | 9489 | |
| 32 | PCSX | 9445 | 71 | PCSX | 9452 | |
| 33 | PCSX | 9446 | | | | |
| 34 | PCSX | 9447 | | | | |
| 35 | PCSX | 9450 | | | | |
| 36 | PCSX | 9451 | | | | |
| 37 | PCSX | 9453 | | | | |
| 38 | PCSX | 9454 | | | | |
| 39 | PCSX | 9455 | | | | |
| | | | | | | |